

Setting up Optional Rules in Premier

Abstract

Optional rules allow Dell Premier customers to further customize user access to their organization's accounts. The following document shows how to set up optional rules. Please note that this is for SAML configuration, only.

June 2023

Revisions

Date	Description
June 2023	Initial release

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Optional rules

In Dell Premier, the Site Administrator can assign specific sets of users to different groups and roles during single sign-on (SSO) setup using optional rules.

There are three optional ways (claim names) to define sets of users:

- *Member of* identifies users from a particular group.
- *Country code* identifies users from a certain location.
- *Employee type* identifies users by employment type (full-time, part-time, etc.).

Please note: The incoming claim value for each optional rule in Dell Premier should be the same claim value as the optional claim value in the “Register IdP” step of SSO set-up in the Identity Portal.

The screenshot displays the 'Manage User Access' interface in Dell Premier. The main content area shows the 'Single Sign-on (SSO)' configuration page, which is currently in the 'Step 1: Assign access groups and user roles' phase. A green box highlights the 'Add a rule (optional)' section, which explains that rules determine if users have access based on IDP claims. A green arrow points from this section to a detailed dialog box for adding a rule.

Add a rule (optional)
Specific user details may be required by Dell applications that use an identity provider (IdP). Rules determine if users have access, based on IdP claims.
Add a rule with the claim name and value. Contact your IdP expert if the claim name and value are unknown.

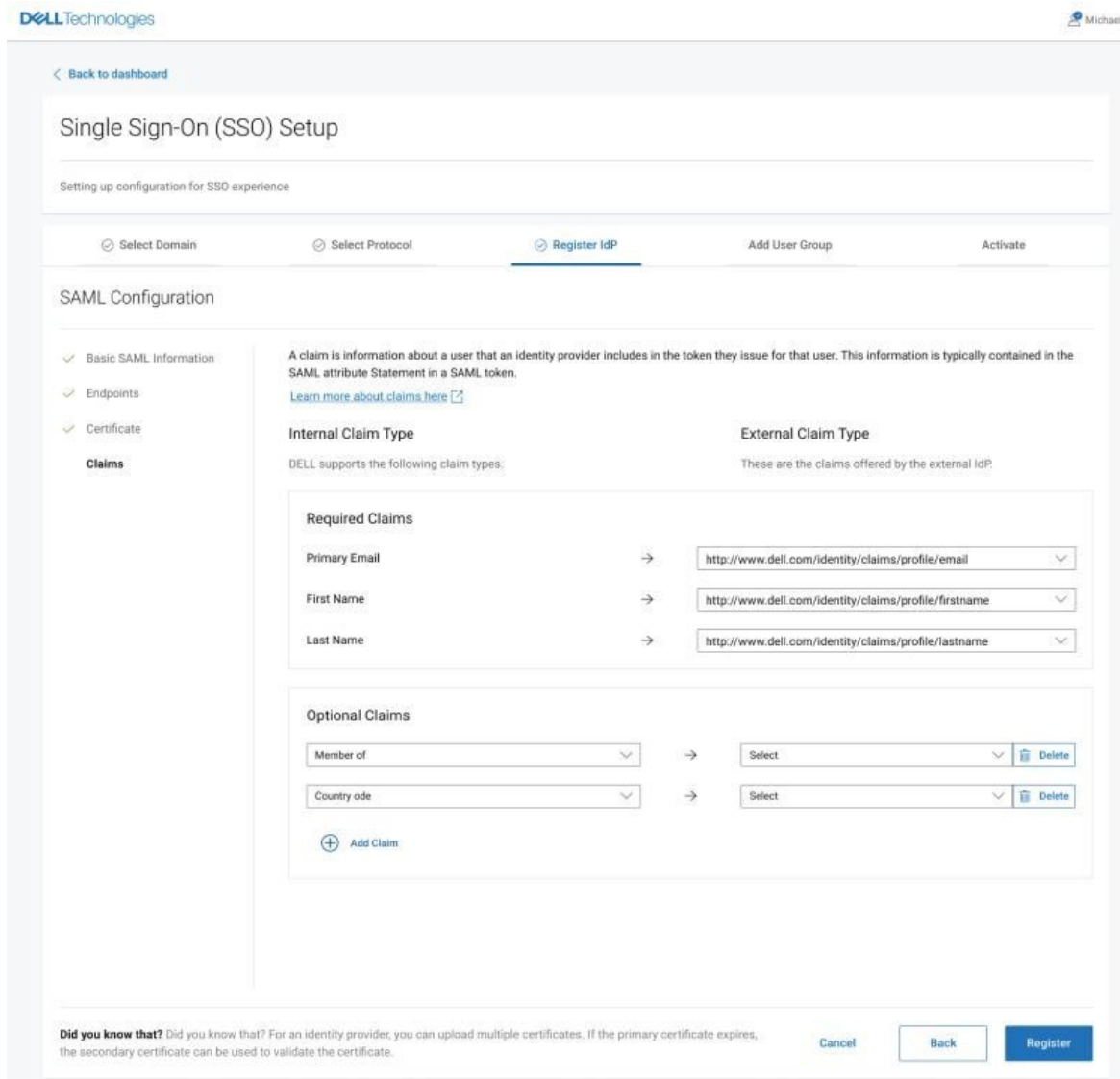
Claim Name: Employee Type (selected from a dropdown menu)
Incoming Claim Value: Permanent
Claim name should be: [text truncated]
Enter a incoming claim value: [text truncated]

Buttons: Save, Cancel, Delete

Required and optional claims

If SSO set-up is configured via SAML in “Select Protocol”, required and optional claims can be specified in the next step “Register IdP”.

Each claim name must have an incoming claim value. If the claim value is unknown, contact the IT administrator who set up single sign-on.



The *Member of* only lists groups that are added in the *Add User Group* tab. To add a group to the list, go to the *Add User Group* tab. In the *Add Active Directory User Groups (Optional)* field, add the group(s):

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Single Sign-On (SSO) Setup

Setting up configuration for SSO experience

- Select Domain
- Select Protocol
- Register IdP
- Add User Group**
- Activate

Add Active Directory User Groups (Optional)

Add the active directory user groups to which you want to provide Single Sign-On access. You can also manage the user groups after successful IdP activation.

Warning: The new groups will be effective only after mapping the member of claim. Go to the tab IdP Metadata > Claims to add the member of claim.

User Group 1 [Edit](#) [Delete](#)

User Group 2 [Edit](#) [Delete](#)

[Add a New User Group](#)

[Cancel](#) [Back](#) [Next](#)